



## Climate Finance for Development Accelerator (CFDA)

### Request for Proposals (RFP) # 2023-0010-RFP: Project Preparation Facility for the Caribbean Climate Investment Program (CCIP)

#### Amendment No. 1

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WHEREAS, Chemonics intention for this amendment is to amend 2023-0010-RFP, so unilaterally ordered and notice issued to those affected Offerors, and is effective September 26, 2023

#### I. BACKGROUND

- A. On September 11, 2023, Chemonics issued 2023-0010-RFP for the provision of a Project Preparation Facility (PPF) manager to develop a pipeline of investment-ready renewable energy, energy efficiency, and climate adaptation projects.
- B. Chemonics hereby issues Amendment No. 1 to the RFP to revise language in the RFP in line with responses to questions received by prospective offerors by September 20 at 11:59pm EDT.

#### II. THE TEXT OF THE RFP IS MODIFIED AS FOLLOWS:

##### A. By deleting the following text from page 4, Section I.1 Introduction:

“Through this procurement, Chemonics International intends to award one subcontract for the design and implementation of a Project Preparation Facility (PPF) that will develop a pipeline of renewable energy, energy efficiency, and climate adaptation projects at different stages of the pre-investment cycle,<sup>1</sup> provide advisory services to the projects in the pipeline to ensure they are investment ready; and provide investment facilitation to allow them to reach financial closing.”

And replacing the text with:

“Through this procurement, Chemonics International intends to award one subcontract for the design and implementation of a Project Preparation Facility (PPF) that will develop a pipeline of renewable energy, energy efficiency, and climate adaptation projects at different stages of the pre-investment cycle,<sup>1</sup> provide advisory services to **developers/owners whose projects are** in the pipeline to ensure they are investment ready; and provide investment facilitation to allow **projects** to reach financial closing.”

##### B. By deleting the following text from page 8, Section I.7 Instructions for the Preparation of the Proposal:

“The deliverables schedule should be efficient yet realistic and timed such that Chemonics has confidence the offeror can (1) secure investments for at least five (5) projects during the life of the subcontract and (2) support other projects to make meaningful progress towards financial closure.”

And replacing the text with:

“The deliverables schedule should be efficient yet realistic and timed such that Chemonics has confidence the offeror can (1) secure **formal negotiations towards financial closure** for at least five (5) projects during

the life of the subcontract and (2) support other projects to make meaningful progress towards financial closure.”

**C. By adding the following text to page 10, Section I.7 Instructions for the Preparation of the Proposal:**

“o **Three references for similar work performance in the past** (not to exceed a total of one [1] slide) with at least one reference from the Caribbean. **References should be provided from clients with whom the offeror is currently working with or has worked with in the past five years.** Contact information must include at a minimum: name of point of contact who can speak to the offeror’s performance, name and address of the company for which the work was performed, and email and phone number of the point of contact. Chemonics reserves the right to check additional references not provided by the offeror.”

**D. By deleting the following text from page 17, Section II.2 Scope of Work:**

“This may involve organizing investment forums, business matchmaking events, and networking opportunities to connect SMEs with investors interested in clean energy and climate-adaptation in CCIP-CFDA’s priority areas of RE, EE, and climate adaptation with the goal of, at minimum, securing investment through a letter of intent signed by an offeror or funding sources.”

And replacing the text with:

“This may involve organizing investment forums, business matchmaking events, and networking opportunities to connect SMEs with investors interested in clean energy and climate-adaptation in CCIP-CFDA’s priority areas of RE, EE, and climate adaptation with the goal of, at minimum, **securing formal negotiations towards financial closure for five (5) projects, as evidenced by a signed Memorandum of Understanding between the project developer and prospective investor(s).**”

**E. By deleting the following text from page 18, Section III Deliverables:**

“The Subcontractor must incorporate at least six (6) projects into the pipeline in Year 1, 12 projects in Year 2, and 15 projects in Year 3.”

And replacing the text with:

“The Subcontractor must incorporate at least six (6) projects into the pipeline in Year 1, **14 projects in Year 2, and 10 projects in Year 3.**”

**F. By deleting the following text from page 18, Section III Deliverables:**

“The Subcontractor shall compile a package of signed service agreements for at least 30 projects, with a minimum of six (6) in Year 1, 12 in Year 2, and 15 in Year 3.”

And replacing the text with:

“The Subcontractor shall compile a package of signed service agreements for at least 30 projects, with a minimum of six (6) in Year 1, **14 in Year 2, and 10 in Year 3.**”

**G. By deleting the last paragraph from page 18, Section III Deliverables, in its entirety and replacing the text with:**

“For projects that have been selected to receive support with investment facilitation and/or deal structuring (activities 3 and 4 in the SOW), the Subcontractor shall provide a signed MOU between the developer and prospective investor(s). The signed MOU shall serve as evidence projects are entering into formal negotiations for financial closure. To this end, the signed MOU shall provide the roadmap towards financial closure and should include a description of the parties involved, their roles, and the nature of their relationship; the purpose and duration of their engagement; the specific characteristics of the project subject to the MOU; and a signed Non-Disclosure Agreement (NDA). It is expected that the Subcontractor shall submit signed MOUs for *at least five (5)* projects during the life of the Subcontract. Note that Chemonics will collaborate with the Subcontractor prior to allowing the practice of charging project developers a success fee upon achievement of financial closure.”

**H. By deleting the following text from page 20, Section III Firm Fixed Price Subcontract (Terms and Clauses):**

“Copy and paste sections D-Z from the Project Office Subcontract Template (Fixed Price) (available on GQMS). Make sure to add any country or contract specific additional flow down clauses or requirements.”

**I. By adding headings to Section III Firm Fixed Price Subcontract (Terms and Clauses)**

See pages 20-47 of the RFP.

**III. CONCLUSION**

All other terms and conditions of the RFP remain in effect.

- End of Modification -